

**Con Edison**

**Value Stack CDG**

**Net Crediting Manual**

## VERSION HISTORY

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## 1. Introduction

This Community Distributed Generation (“CDG”) Net Crediting Manual (“Manual”) sets forth Consolidated Edison Company of New York, Inc.’s (“Con Edison” or “Company”) procedural requirements for CDG providers that wish to participate in Net Crediting. By way of background, on July 17, 2015, the Public Service Commission (“PSC” or “Commission”) issued its Order Establishing a Community Distributed Generation Program and Making Other Findings in Case 15-E-0082 (“Community Distributed Generation Order” or “CDG Order”) under which the policies, requirements and conditions for implementing Community Net Metering were established, hereinafter referred to as CDG. Subsequently, on March 9, 2017, the Commission issued its Order on Net Energy Metering Transition, Phase One of Value of Distributed Energy Resources, and Related Matters in Case 15-E-0751 (“Value of Distributed Energy Resource Order” or “VDER Order”) in which the policies, requirements, and conditions for CDG were updated to reflect a transition away from net metering. On October 19, 2017, the Commission issued its Order Establishing Oversight Framework and Uniform Business Practices for Distributed Energy Resource Suppliers in Case 15-M-0180 which establishes Uniform Business Practices (“UBP- DERS”) for oversight of distributed energy resources suppliers (“DERS” or “DER suppliers”) and a more specific and detailed set of provisions for CDG providers. Finally, on September 12, 2018, the Commission issued its Order on Value Stack Eligibility Expansion and Other Matters (“Expansion Order”), which enabled more generator technology types to be CDG Hosts.

On December 12, 2019, the Public Service Commission (PSC) issued its Order Regarding Consolidated Billing for Community Distributed Generation in Case 19-M-0463 (Net Crediting Order) which established the policies, requirements and conditions to implement Net Crediting. The terms of service for Community Distributed Generation (CDG) that resulted from the Net Crediting Order are in the Company’s Schedule for Electricity, P.S.C. No. 10 (Tariff) under Rider R, Section F.2.d and the Company’s Schedule for PASNY Delivery Service (PASNY Tariff) under the Value Stack Tariff for PASNY Customer-Generators (collectively, “CDG Net Crediting Tariffs”).

This Manual sets forth the Company’s procedural requirements for CDG providers that wish to participate in Net Crediting, consistent with the requirements outlined in the Orders noted above, the UBP-DERS, and the CDG Net Crediting Tariffs. Additional procedural requirements for CDG providers can be found in Con Edison’s *Community Distributed Generation Procedural Requirements for Value Stack Customers* ([CDG Procedures](#)).

Typically, a CDG project involves the following three parties: the CDG Host; CDG Satellites (also referred to as Subscribers); and the Company. A CDG Host is the project sponsor and is responsible for owning or operating the generation facility, coordinating the project’s interconnection and operation, and supervising and fostering cooperation among the CDG Satellites. CDG Satellites are the project subscribers who will own or contract for a proportion of the credits accumulated at the generation facility’s meter, as a percentage of the facility’s net hourly export on the CDG Host’s account. The Company is responsible for

distributing the credits from the CDG Host's account to CDG Satellites in accordance with the CDG Host's instructions and the Company's tariff.

Value Stack CDG Hosts<sup>1</sup> may enroll in the Net Crediting Program, described herein, under which the Company will apply the savings rate provided by the CDG Host to all of the CDG Satellites in the project (excluding any Anchor Satellite) resulting in a net credit being applied to the CDG Satellites Electric Bills. The Company will remit payment to the CDG Host, on behalf of the CDG Satellites, equal to the CDG Subscription Fees less the Utility Administrative Fees.

The Company may modify this Manual as needed based on experience, utility billing system enhancements, and/or as required by the PSC, including modification of the UBP-DERS. Updates to this Manual will be posted on the Company's website ([www.coned.com/dg](http://www.coned.com/dg)). In the event of any inconsistency between the Tariff or any PSC order and this Manual, the Tariff or PASNY Tariff and/or PSC orders will govern.

## 2. Definitions

The capitalized terms included in this Manual shall have the meanings set forth below.

**Applied Credit:** Equal to the portion of the Total Available Credit that offsets the CDG Satellite's Electric Bill each billing period. A CDG Satellite's applied credit cannot exceed the amount of a CDG Satellite's Electric Bill during an individual billing period. The Company shall use the Applied Credit as the basis to determine the CDG Subscription Fee.

**Anchor Satellite:** For purposes of this Manual, a CDG Satellite that is billed demand by the Company of 25 kW or greater in the previous 12 months and is designated by the CDG Host to be excluded from Net Crediting Program, and the Utility will not apply the CDG Savings Rate to the calculation of credits. The Anchor Satellite is referred to as the Excluded Anchor Customer in the Net Crediting Agreement. For CDG Hosts with bill periods ending prior to June 1<sup>st</sup>, 2025, up to one Anchor Satellite may be excluded from the Net Crediting Program. For CDG Host Bill Periods ending on or after June 1<sup>st</sup>, 2025, any number of eligible Anchor Satellites may be identified in the CDG Project to be excluded from the Net Crediting Program. The total Monthly Allocated Credit to all Anchor Satellites in a CDG Project shall not exceed 40 percent.

**CDG Allocation Request:** The CDG Host's instruction to the Company as to the disposition of Monthly Allocated Credit or Host Bank Allocated Credit.

**CDG Host:** A non-residential customer who owns or operates electric generating equipment eligible under the CDG Net Crediting Tariffs and whose net hourly injected energy produced

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<sup>1</sup> CDG Hosts credited pursuant to Rider R, Section H of the Tariff or pursuant to the Value Stack Tariff for PASNY Customer-Generators of the PASNY Tariff.

by its generating equipment is applied to the accounts of CDG Satellites. A CDG Host is also commonly referred to as a CDG Sponsor or CDG Provider.

**CDG Host Payment:** The payment from the Company to the CDG Host representing the sum of the CDG Subscription Fees from the CDG Project, less the sum of the Utility Administrative Fees retained by the Company.

**CDG Host Billing Portal:** The Value Stack Customer Portal is available at [www.valuestack.coned.com](http://www.valuestack.coned.com)

**CDG Interconnection Portal:** The Company's [\*Small Distributed Generation Application Portal – 50 kW or Less\*](#) or [\*Large Distributed Generation Application Portal – 50 kW to 5,000 kW \(5 MW\)\*](#), as applicable to the CDG Host's generation facility size.

**CDG Satellite:** A Con Edison electric distribution customer taking service under the Tariff or PASNY Tariff who is allocated Value Stack Credits from its CDG Host in accordance with the CDG Net Crediting Tariffs: A CDG Satellite is also commonly referred to as a CDG Subscriber.

**CDG Savings Rate:** The percentage provided by the CDG Host and used by the Company to calculate the net credit that the Company provides on CDG Satellites' Electric Bills. The CDG Host shall provide a CDG Savings Rate not less than 5 percent. The sum of a CDG Savings Rate and Utility Administrative Fee may not exceed 100 percent. For CDG Host Bill Periods ending prior to June 1<sup>st</sup>, 2025, the same CDG Savings Rate is used by the Company for all CDG Satellites subscribed to the CDG Project, except for the Excluded Anchor Customer, if applicable. For CDG Host Bill Periods ending after June 1<sup>st</sup>, 2025, a CDG Project may have up to three distinct CDG Savings Rates, as designated exclusively in the Monthly Allocated Credit Form. The Company shall use the CDG Savings Rate(s) to determine the CDG Subscription Fee, such that the difference between a CDG Satellite's Applied Credit and the CDG Subscription Fee is a net credit on such CDG Satellite's Electric Bill, equal in proportion to the CDG Savings Rate.

**CDG Subscription Fee:** An amount which reduces the Applied Credit on a CDG Satellite's Electric Bill, such that the CDG Satellite receives a net credit at the CDG Savings Rate. The CDG Subscription Fee represents the amount owed by a CDG Satellite to its CDG Host for the Applied Credit in a billing period. A CDG Subscription Fee is not levied on credits provided by the Company to an Anchor Satellite, if applicable.

**Electric Bill:** The bill rendered by the Company for a customer's electric utility service. Electric utility service includes energy, customer, demand, or other electric charges. Energy supply costs billed by the Company are included in the Electric Bill amount. If a customer participates in Retail Access pursuant to the Tariff and is not billed by the Company for Retail Access supply charges, and for all PASNY Customers, the Electric Bill does not include electric supply costs. Generally, Electric Bills are rendered monthly pursuant to the Tariff and PASNY Tariff.

**Enrollment Period:** A 60-day period that begins once the Company receives the completed Enrollment documentation.

**Host Bank Allocated Credit:** The credit allocated by the CDG Host from the CDG Host's Banked Monetary Credit pursuant to Rider R Section F.2.c of the Tariff or the Community Distribution Generation Section (c) of the Value Stack Tariff for PASNY Customer-Generators in the PASNY Tariff.

**Mass Market CDG Satellite:** A CDG Satellite taking service under Service Classifications No. 1 or No. 2 of the Tariff.

**Monthly Allocated Credit:** The Value Stack credit allocated by the CDG Host for its net hourly injected energy during the CDG Host's billing period, pursuant to Rider R Section F.2.c of the Tariff or the Community Distribution Generation Section (c) of the Value Stack Tariff for PASNY Customer-Generators in the PASNY Tariff. The Monthly Allocated Credit Form is used to set the Savings Rate(s).

**Net Crediting Agreement:** The written contract between the CDG Host and the Company which is a prerequisite for the CDG Host's participation in the Net Crediting Program. A template of the Net Crediting Agreement

**Net Crediting Program:** A voluntary program offered by the Company to CDG Hosts. The Net Crediting Program authorizes the Company to remit payments to the CDG Host on behalf of CDG Satellites, resulting in a net credit on the CDG Satellite's Electric Bill.

**Non-residential Customer:** For purposes of the Net Crediting Procedural Manual, a customer billed by the Company under a Service Classification ("SC") other than SC No. 1.

**Total Available Credit:** The Value Stack credit available to offset a CDG Satellite's bill. The Total Available Credit is the sum of the Monthly Allocated Credit, Host Bank Allocated Credit (if any), and any remaining Value Stack credit from the preceding billing month that

was carried forward to the current billing period.

**Utility Administrative Fee:** The amount subtracted from the CDG Subscription Fee to offset the Company's implementation and ongoing costs of the Net Crediting Program. The Utility Administrative Fee is withheld from the CDG Host Payment.

**Utility Administrative Fee Rate:** The percent of the Applied Credit which is subtracted from the CDG Subscription Fee prior to remittance of the CDG Host Payment. The Utility Administrative Fee was initially set at 1 percent by the Net Crediting Order. The latest Utility Administrative Fee Rate will be available in the Company's tariffed statements.

**Value Stack Credits:** Credits associated with a CDG Host's generating equipment which are valued in accordance to the Tariff or PASNY Tariff and allocated to CDG Satellites as a Monthly Allocated Credit or a Host Bank Allocated Credit

### 3. Enrollment

- 3.1. The CDG Host must comply with the CDG Procedures, except where modified under this Net Crediting Manual.
- 3.2. The CDG Host shall submit the following required enrollment documentation to the Company:
  - 3.2.1. Enrollment Checklist;
  - 3.2.2. CDG Host Certification Form;
  - 3.2.3. CDG Net Crediting Allocation Request Form ("Allocation Form").
  - 3.2.4. Net Crediting Agreement;
  - 3.2.5. Payment documentation, including Automated Clearinghouse ("ACH") Payment Authorization Form, a voided check or Bank Letter, and most recent IRS Form W-9; and
- 3.3. The enrollment documentation is attached hereto as Appendices A, B, C, D and E respectively.
- 3.4. The Company shall provide notice on its website and CDG Interconnection Portal when applications for enrollment in the Net Crediting Program may be submitted.
- 3.5. Where specified, the CDG Host shall upload enrollment documentation to the CDG Interconnection Portal. The CDG Host shall also furnish the Enrollment Checklist in the CDG Host Billing Portal. Upon receipt of the initial enrollment package, the Company will subsequently request, via encrypted email, Payment documentation.

The 60-day Enrollment Period will begin once all enrollment documentation, as specified in 3.2 above, are received by the Company.

- 3.6. Projects that have previously applied for interconnection, whether in-service or not, that also apply to the Net Crediting Program shall submit to the Company all the enrollment documentation specified in 3.2 above, including an updated CDG Host Certification Form and Allocation Form, via the CDG Host Billing Portal.
- 3.7. During the Enrollment Period the Company will review the submitted enrollment documentation.
- 3.8. After approval of the submitted documentation and when the Enrollment Period ends, Net Crediting will be effective on the CDG Host's subsequent billing date in accordance with the Value Stack Tariff.
- 3.9. The Company shall counter-sign and execute the Net Crediting Agreement to be effective in accordance with provision 3.8 above.
- 3.10. By submitting a CDG Allocation Request and in its CDG Host Certification Form, the CDG Host certifies that the CDG Host has entered into written contracts with each of its CDG Satellites acknowledging that each CDG Satellite will receive net credits pursuant to the Net Crediting Program.
- 3.11. If a CDG Host has previously participated in the Company's Net Crediting Program, and was unenrolled pursuant to section 1010 below, the CDG Host may re-enroll with an effective date no earlier than 12 months from the prior unenrollment. To re-enroll, the CDG Host must complete all required enrollment documentation described herein including executing a new Net Crediting Agreement.

#### **4. Initial CDG Allocation Request**

- 4.1. An Initial CDG Allocation Request is required as part of the CDG Host's enrollment in the Net Crediting Program, as described in provision 3.2 above.
- 4.2. The CDG Host shall comply with the CDG Procedures, except as modified below, and the Tariff or PASNY Tariff, as applicable, when completing this form, along with the additional requirements below.
- 4.3. The CDG Host shall designate in its Initial CDG Allocation Request the CDG Host's utility account number, the CDG Satellite utility account numbers that will receive credits under the Net Crediting Program, the allocation percentage to each CDG Satellite utility account number, the CDG Satellite's CDG Savings Rate, and Anchor Satellite(s), if any (subject to Sections 6 and 7 below). The Company will

notify the CDG Host when submission of a complete and accurate initial allocation request has been accepted by the Company.

- 4.4. The Company shall use the initial CDG Allocation Request for disposition of a CDG Host's Monthly Allocation Credit until such time that a Subsequent CDG Allocation Request is effective.

## **5. Subsequent CDG Allocation Request**

- 5.1. The CDG Host may modify: (1) the list of CDG Satellite to which the CDG Host allocates; and/or (2) the percentage of credits allocated to one or more of its CDG Satellites; and/or (3) the Anchor Satellite(s); and/or (4) the CDG Savings Rate(s). Updates may be submitted once per CDG Host billing month by giving notice to the Company no less than 45 days before the CDG Host Account's cycle billing date to which the modifications apply.
- 5.2. To modify a CDG Allocation Request, the CDG Host shall complete and submit an updated Allocation Form included in Appendix C to the Company via the CDG Host Billing Portal. The CDG Host shall comply with the CDG Procedures when completing this form, along with the additional requirements below.
- 5.3. The CDG Host may modify its CDG Savings Rate monthly by giving notice to the Company no less than 45 days before the CDG Host Account's cycle billing date to which the modifications apply, pursuant to section 6 below, and to be made exclusively via the Monthly Allocated Credit Form described in section 5.1 above.
- 5.4. The CDG Host's subsequent allocation request will be effective with the first CDG Host billing period that commences at least 30 days after the Company's receipt of an accepted Allocation Form.

## **6. CDG Savings Rate**

- 6.1. In its initial Allocation Form, submitted pursuant to provision 3.2 above, the CDG Host shall indicate the amount of the CDG Savings Rate(s) applicable to each CDG Subscriber.
- 6.2. The CDG Savings Rate shall not be less than five percent. For CDG Host Bill Periods ending prior to June 1<sup>st</sup>, 2025, the CDG Savings Rate shall not to exceed two decimal points (*e.g.*, 5%, 6%, 7% and so forth). For CDG Host Bill Periods ending prior to June 1<sup>st</sup>, 2025, the CDG Savings Rate shall, the CDG Savings Rate(s) shall not exceed three decimal points (*e.g.*, 5.0%, 6.1%, 7.2% and so forth).

- 6.3. The sum of the CDG Savings Rate and Utility Administrative Fee Rate may not exceed 100 percent.
- 6.4. For CDG Host Bill Periods ending prior to June 1<sup>st</sup>, 2025, the Company shall use the same CDG Savings Rate for all CDG Satellites subscribed to the CDG Host's project, except for the Anchor Satellite, if applicable. For CDG Host Bill Periods ending on or after June 1<sup>st</sup>, 2025, a CDG Project may have up to three distinct CDG Savings Rates. Each CDG Satellite may be designated only one CDG Savings Rate for each billing period.
- 6.5. The CDG Host may update the CDG Savings Rate(s) by submitting a signed copy of Appendix C (Host Monthly Allocation Form) to the Company's CDG Host Billing Portal.
- 6.6. The Company will apply the CDG Satellite's CDG Savings Rate(s), as designated in the Host Monthly Allocation Form, to CDG Satellites' Applied Credits (excluding the Anchor Satellite, if applicable).
- 6.7. If a CDG Host submits an updated CDG Savings Rate as part of its CDG Allocation Request for Host Bank Allocated Credit, the Company will apply this updated CDG Savings Rate for all Applied Credit, including Monthly Allocated Credit, for all CDG Satellites (excluding the Anchor Satellite, if applicable) for at least 6 months from the CDG Savings Rate effective date and until the CDG Host requests a subsequently updated CDG Savings Rate.

## **7. Anchor Satellite**

- 7.1. In each CDG Host billing month, the CDG Host may optionally designate up to one CDG Satellite utility billing account as an Anchor Satellite.
- 7.2. A CDG Satellite that is designated as an Anchor Satellite in a billing month will not participate in the Net Crediting Program and will instead have its credits applied pursuant to the non-Net Crediting CDG Program.
- 7.3. The CDG Host may modify the Anchor Satellite once per CDG Host billing month by submitting an updated Allocation Form to the Company no less than 45 days before the CDG Host Account's cycle billing date to which the modifications apply.
- 7.4. For CDG Host Bill Periods ending prior to June 1<sup>st</sup>, 2025, a CDG Host may have up to only one Anchor Satellite. For CDG Host Bill Periods ending on or after June 1<sup>st</sup>, 2025, any number of eligible Anchor Satellites may be identified in the CDG Project to be excluded from the Net Crediting Program.

## 8. Calculation of Applied Credit and CDG Subscription Fee

- 8.1. A CDG Satellite's Applied Credit will be calculated each billing period, pursuant to the CDG Net Crediting Tariffs, and equals the portion of the Total Available Credit that offsets the CDG Satellite's Electric Bill in the billing period. A CDG Satellite's applied credit cannot exceed the amount of a CDG Satellite's Electric Bill during an individual billing period. The Company shall use the Applied Credit as the basis to determine the CDG Subscription Fee.
- 8.2. A CDG Subscription Fee will be calculated based a CDG Satellite's Applied Credit each billing period. The CDG Subscription Fee is equal to the amount of the Applied Credit multiplied by a percentage equal to one minus the CDG Savings Rate.
- 8.3. The CDG Savings Rate applied to a CDG Satellite's bill will be the rate in effect for the CDG Satellite's bill period.
- 8.4. When a CDG Satellite is billed, the Company shall apply a net credit to the CDG Satellite's Electric Bill equal to the Applied Credit less the CDG Subscription Fee.
  - 8.4.1. For example:
    - 8.4.1.1. A CDG Satellite has \$120 of Total Available Credit, a monthly Electric Bill of \$100, and the CDG Satellite is enrolled with a CDG Host whose CDG Savings Rate in effect of the time is 5 percent.
    - 8.4.1.2. The Applied Credit equals \$100, i.e., the portion of the Total Available Credit which can offset the CDG Satellite's Electric Bill. The CDG Subscription Fee shall equal \$95 [  $\$100 \times (1 - .05)$  ], i.e. the Applied Credit multiplied by 1 minus the CDG Savings Rate.
- 8.5. The Company will provide each CDG Satellite with the net credit on CDG Satellite's Electric Bill.
  - 8.5.1. Continuing the example above, the net credit applied to the CDG Satellite account is \$5 (i.e., 5% CDG Savings rate multiplied by the \$100 Applied Credit)

- 8.6. If the CDG Host identifies an Anchor Satellite, the Company will not apply any CDG Subscription Fee to the Anchor Satellite's portion of the Applied Credit. An Anchor Satellite will thus receive 100% of the Applied Credit.
- 8.7. The CDG Host shall not charge Mass Market CDG Satellites any additional fee or otherwise require additional payment outside of the Net Crediting Program.

## 9. Payment to CDG Host

- 9.1. The basis of the Company's monthly payment to a CDG Host shall equal the CDG Subscription Fees less the Utility Administration Fees.

- 9.1.1. The CDG Subscription Fee are calculated for each CDG Satellite, excluding an Anchor Satellite (if applicable) pursuant to section 8 above.

- 9.1.2. The Utility Administrative Fees shall be calculated from the Applied Credits to CDG Satellites, excluding the Applied Credit to an Anchor Satellite.

- 9.1.2.1. For each Applied Credit to a CDG Host's CDG Satellites in a billing month (excluding the Applied Credit to an Anchor Satellite), the Utility Administrative Fee shall equal the Applied Credit multiplied by the Utility Administrative Fee Rate

- 9.1.2.2. The Company shall use the Utility Administrative Fee Rate set in the Company's *Statement of Value of Distributed Resources Value Stack Credits* (VDER-CRED Statement), as approved by the Commission, and in effect when the CDG Subscription Fee is calculated by the Company.

- 9.1.2.3. The Utility Administrative Fee Rate was initially set at 1% and may be updated by the Commission from time to time.

- 9.1.2.4. Continuing the example in 8.4.1 above, if the Utility Administrative Fee is 1 percent at the time the Company calculates the Applied Credit, then the Utility Administrative Fee shall equal \$1 (\$100 Applied Credit multiplied by the Utility Administrative Fee Rate of 1 percent). Therefore, the payment to the CDG Host by the Company under the Net Crediting Program is \$89 (\$90 CDG Subscription Fee less \$1 Utility Administrative Fee).

- 9.2. The payment by the Company to the CDG Host in accordance with the ACH Payment Authorization Form provided by the CDG Host in its initial application, or as may be amended.
- 9.3. The CDG Host may amend its ACH Payment Authorization by completing a new ACH Payment Authorization Form (Appendix E).
- 9.4. The payment by the Company to the CDG Host shall be remitted within 30 days of the conclusion of the billing month.
- 9.5. The payment shall reflect the CDG Subscription Fees, less the Utility Administration Fees, computed by the Company in a billing month.
- 9.6. The Company shall provide in each billing month, a statement to the CDG Host which itemizes, by CDG Satellite, the CDG Subscription Fees net of Utility Administrative Fees included in the CDG Host payment for the billing month.

## **10. Unenrollment**

- 10.1. To unenroll from the Net Crediting Program, a CDG Host must complete and submit an updated CDG Host Certification Form [at](#) via the CDG Host Billing Portal..
- 10.2. The Company will unenroll the CDG Host, and all its CDG Satellites, in the billing month that begins at least 45 days after submission of the request.
- 10.3. A CDG Host that unenrolls in from the Net Crediting Program shall be credited pursuant to the Company's Tariff or PASNY Tariff with the exclusion of Net Crediting Provisions.
- 10.4. A CDG Host may re-enroll in the Net Crediting Program pursuant to provision 3.11.

## **11. Removing CDG Satellites**

- 11.1. To remove a CDG Satellite from its project, and thus from the Net Crediting Program as well, the CDG Host shall update its CDG Allocation Request for the disposition of Monthly Allocated Credit and shall not include the CDG Satellite that is removed from the project.
- 11.2. A former CDG Satellite that is removed from a CDG project (i.e., is no longer allocated credit) shall receive the full value of the Applied Credit, reflecting any remaining Value Stack credit from the preceding billing month that was carried

forward to the current billing period, and without any CDG Subscription Fee being netted. The CDG Host formerly associated with the removed CDG Satellite will not receive a CDG Subscription Fee for such credits.

- 11.3. A former CDG Satellite with Total Available Credit from a prior CDG Host may not enroll with another CDG Host until the Total Available Credit is reduced to zero.
- 11.4. If a CDG Satellite account is closed or otherwise finalized, the Company will indicate as such in the monthly CDG Host Statement provided to the CDG Host.

## **12. CDG Host Change of Ownership**

- 12.1. The CDG Host shall notify the Company of any change in ownership of the CDG project or ownership structure at least 60 days prior to the effective date of the change.
- 12.2. For the purposes of the Net Crediting Program, the new owner or entity shall constitute a new CDG Host. The new owner or entity shall execute and submit all required payment documents listed in the enrollment documentation pursuant to section 3 above, at least 60 days prior to their effective date.

## **13. Customer Care**

- 13.1. The Company shall be responsible for resolving utility billing-related customer inquiries and complaints. In the case of customer inquiries to the Company related to the CDG Host, the Company will promptly provide customers the CDG Host's contact information.

**APPENDIX A**

**NET CREDITING ENROLLMENT FORM/APPLICATION CHECKLIST**

Project ID (assigned by Con Edison during the project's interconnection): \_\_\_\_\_

Project Name: \_\_\_\_\_

Address: \_\_\_\_\_

CDG Host's Con Edison Account Number (if available): \_\_\_\_\_

Contact Name, Phone Number and Email Address for questions: \_\_\_\_\_

The CDG Host shall submit the following documents along with this checklist to the Company in the manner indicated. Once the Company receives all completed forms, the 60 day Enrollment Period will begin. The Company will notify the CDG Host via email upon receipt of all completed enrollment documents.

1. Checklist – complete and upload to PowerClerk CDG Application as Appendix A
2. Net Crediting Agreement – complete, sign, and submit within Net Crediting enrollment case at [Valuestack.coned.com](http://Valuestack.coned.com)
3. CDG Host Certification Form – completed and upload to PowerClerk CDG Application as Appendix B
4. CDG Value Stack Subscriber Allocation Request – complete, sign, and upload to PowerClerk as CDG Application Appendix C
5. Payment information – complete and submit within Net Crediting enrollment case at [Valuestack.coned.com](http://Valuestack.coned.com)
  - a. ACH Payment Request form
  - b. Most recent IRS Form W-9
  - c. Voided check or Bank Letter

Project Name as it is to be shared with CDG Subscribers: \_\_\_\_\_

Project Contact Phone Number to be shared with CDG Subscribers: \_\_\_\_\_

## APPENDIX B

### NET CREDITING COMMUNITY DISTRIBUTED GENERATION HOST CERTIFICATION FORM

Please submit this form in Power Clerk during the interconnection application. Subsequent allocation forms can be submitted via PowerClerk.

**Check One:**

<input type="checkbox"/>	Initial CDG Host Certification
<input type="checkbox"/>	Annual CDG Host Certification

#### CDG Satellite Account Information

The CDG Host shall designate at least ten CDG Satellite Accounts with this initial application, all located in the Company's service territory. The ten satellite minimum is waived if all Satellite Accounts are located on the same property as the CDG Host. No satellite shall have on-site net metered or value stack generation or receive credits from another net-metered or value stack Host account. This list will be provided at least 60 days before the first CDG bill. The CDG Host shall submit this information via the attached form provided in Appendix C.

#### CDG Host Certification

I certify that this CDG application meets all terms and conditions of Rider R and requirements of the PSC that are adopted pursuant to its Orders issued in Case 15-E-0082, Case 15-M-0180, Case 19-M-0463, and Case 15-E-0751 as they may be amended or superseded from time to time.

I certify that the CDG Satellite Accounts with demands of 25kW or greater listed with this application receive, in aggregate, no more than 40 percent of the generator's output.

I certify that each CDG Satellite Account is receiving at least 1,000 kWh annual but is not receiving credits in excess of the CDG Satellite Account's historic average annual kWh usage (or forecast usage if historic data is not available).

I certify that all CDG Satellite Accounts, whether submitted with this application or subsequently, are located within the Company's service territory.

I certify that the sponsor of this project meets creditworthiness standards as described in the October 16, 2015 Order in Case 15-E-0082, as they may be amended or superseded from time to time.

I certify that the sponsor of this project will satisfy all obligations assumed with respect to Satellite Account owners (project members).

I certify that the sponsor of this project will not charge any additional fee or otherwise require additional payment outside of the net crediting arrangement to Mass Market CDG Satellite Accounts.

I certify that the sponsor of this project has disclosed the CDG Savings Rate to all CDG Satellites, excluding Anchor Satellite(s) if applicable.

I certify that the Anchor Satellite(s) is a non-residential, demand-billed customer with an average billed demand of 25 kW or greater in the prior 12 months of submission to the Company of the Anchor Satellite's information and that the total percentage allocated to Anchored Satellite(s) does not exceed 40%.

To the best of my knowledge the information provided herein is accurate and no attempt has been made to misrepresent the facts.

I will re-submit these certifications to Con Edison on an annual basis.

<Continued next page>

Name of Applicant (Please print) \_\_\_\_\_

Host Utility Account Number \_\_\_\_\_

Signature \_\_\_\_\_

Date \_\_\_\_\_

Telephone \_\_\_\_\_

Email \_\_\_\_\_

Affiliation to person responsible for account (Check one)

- Owner  Partner  Agent [Attach documentation of authorization by Principal]  Corporate Officer  
 Other (specify) \_\_\_\_\_

**APPENDIX C**  
**CDG NET CREDITING ALLOCATION REQUEST FORM**

**Please submit this form in Power Clerk during the interconnection process. Subsequent allocation forms can be submitted via PowerClerk or via [Valuestack.coned.com](http://Valuestack.coned.com).**



Net Crediting Value  
Stack CDG Allocation

**APPENDIX D**

NET CREDITING AGREEMENT

*[SEE ATTACHMENT]*

**APPENDIX E**  
**CDG HOST PAYMENT AUTHORIZATION**

A copy of the Company's ACH Payment Authorization form is available at:

[https://apps.coned.com/supplychain/supplier/ACH\\_form.pdf](https://apps.coned.com/supplychain/supplier/ACH_form.pdf)

A completed copy of the form, with voided check or bank letter and W-9 form, should be securely submitted at [Valuestack.coned.com](https://valuestack.coned.com) with reference to the CDG Host's Project ID and/or Electric Account Number (if assigned).