



Consolidated Edison Company  
of New York, Inc.  
4 Irving Place  
New York NY 10003  
www.conEd.com

March 19, 2009

Dear Customer/Contractor:

We want to assure you that Con Edison greatly values the professional business relationship we have built with you as a directly metered customer or vendor/contractor who furnishes goods and services needed to provide safe, affordable, and highly reliable energy services to our customers.

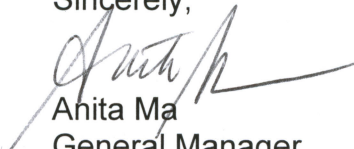
We expect our employees to carry out their assignments and responsibilities efficiently, honestly, professionally, courteously and to maintain the highest standards of business and personal ethics.

As you may know, our company's Code of Conduct prohibits our employees and members of their families from soliciting or accepting gifts or gratuities of any kind from vendors, contractors, customers or anyone else involved in a project, which Con Edison is involved. Further, the code requires our employees to return any gift or gratuities unexpectedly received to its contributor along with an explanation of Con Edison's policy.

The company takes this commitment very seriously and sets high ethical standards for its employees. Our ethical standards are embodied in our corporate values of service, honesty and excellence. If you are aware of any inappropriate behavior, please contact the **ETHICS HELPLINE** by phone at **1-800-253-8885**. All such contacts may be made anonymously and will be kept strictly confidential (to the extent legally possible).

Thank you for your cooperation in this matter and we look forward to continuing our business relationship throughout 2009.

Sincerely,



Anita Ma  
General Manager  
Energy Services