

CON EDISON FACTS

For the periods ended December 31, 2010 and 2009

Consolidated Edison, Inc., is one of the nation's largest investor-owned, energy-delivery companies, with approximately \$13 billion in annual revenues and \$34 billion in assets. The company provides a wide range of energy-related products and services to its customers through the following subsidiaries: Consolidated Edison Company of New York, Inc., a regulated utility providing electric, gas, and steam service in New York City and Westchester County, New York; Orange and Rockland Utilities, Inc., a regulated utility serving customers in a 1,350 square mile area in southeastern New York State and adjacent sections of northern New Jersey and northeastern Pennsylvania; Con Edison Solutions, a retail energy supply and services company; Con Edison Energy, a wholesale energy-supply company; and Con Edison Development, a company that participates in infrastructure projects. For additional financial, operations, and customer service information, visit Consolidated Edison, Inc.'s website at conEdison.com.

DATA FOR CONSOLIDATED EDISON, INC.

as of December 31

PERSONNEL	2010	2009
Number of employees	15,180	15,541
REVENUES (millions of dollars)		
Electric	\$9,064	\$8,320
Gas	1,760	1,943
Steam	656	661
Non-utility	1,845	2,108
Total revenues	\$13,325	\$13,032
Original cost of plant investment* (millions of dollars)	\$29,602	\$27,851

* Before depreciation

UTILITY ELECTRIC SALES AND DELIVERY

(megawatt hours)

Residential	13,410,879	12,750,762
Commercial and industrial	14,053,844	14,220,351
Public authorities	175,517	184,424
Total utility sales to Con Edison customers	27,640,240	27,155,537
Delivery service for:		
PowerYourWay customers	25,427,924	23,760,274
Municipal agencies	619,797	675,325
NYPA and other customers	10,833,713	10,650,806
Total sales and delivery in service areas	64,521,674	62,241,942
Off-system sales	—	—

UTILITY GAS SALES AND DELIVERY (dekatherms)

Firm Sales		
Residential	45,298,569	47,559,861
Other	27,064,985	29,994,691
Total firm sales	72,363,554	77,554,552
Firm transportation	62,551,066	59,576,119
Total firm sales and transportation	134,914,620	137,130,671
Interruptible sales	9,195,337	10,615,172
Total sales and deliveries in service areas	144,109,957	147,745,843
Transportation of customer-owned gas		
NYPA	24,890,396	37,764,435
Other	105,018,909	90,865,300
Off-system sales	7,800	600,632
Total sales and transportation	274,027,062	276,976,210

UTILITY STEAM SALES AND DELIVERY (thousands of pounds)

Small residential/commercial	515,030	786,119
Large commercial	16,766,100	16,268,082
Apartment house	5,748,605	5,962,398
Total	23,029,735	23,016,599

STOCKS AND BONDS	2010	2009
Number of common shares outstanding	291,616,334	281,123,741
Number of preferred shares outstanding	2,290,945	2,290,945
Owners of common shares	62,875	68,391
Owners of preferred stock	2,118	2,308
Common stock dividends declared (millions of dollars)	\$676	\$649
Net income for common stock (millions of dollars)	\$992	\$868
Preferred stock dividends (millions of dollars)	\$11	\$11
Basic earnings per common share	\$3.49	\$3.16
Diluted earnings per common share	\$3.47	\$3.14
Dividends per common share	\$2.38	\$2.36
Dollar value of debt securities outstanding* (millions of dollars)	\$10,676	\$10,585

* Includes long-term debt due within one year and unamortized debts

TAXES (millions of dollars)

Local	\$1,300	\$1,164
State (not including income taxes)	344	305
Federal (not including income taxes)	79	76
Total operating taxes	\$1,723	\$1,545
Income taxes	548	440
Sales taxes	537	468
Total taxes billed to customers	\$2,808	\$2,453

WHERE CON EDISON'S REVENUE DOLLARS GO

(expressed in cents for each dollar)

Fuel and purchased power	41.3	46.2
Taxes (other than income taxes)	16.3	14.9
Income taxes	4	3.5
Wages and pensions	8.6	7.8
Materials and services	12.4	11.1
Depreciation and amortization	6.1	5.9
Net income for common stock	7.2	6.4
Interest charges, other income, and preferred dividends	4.1	4.2
Gain on sale of generation projects and discontinued operations, net of income taxes	—	—

CON EDISON FACTS

DATA FOR CONSOLIDATED EDISON COMPANY OF NEW YORK, INC.

as of December 31

ELECTRIC CAPACITY <i>(summer capability period in kilowatts)</i>	2010	2009
Firm purchases	6,651,441	7,199,088
Con Edison plants	672,133	682,683
Total for Con Edison customers	7,323,574	7,881,771

Peak Demand (megawatts)		
Con Edison customers	5,937	5,470
Con Edison total service area	12,963	12,242

ELECTRIC TRANSMISSION AND DISTRIBUTION

Underground <i>(cable miles)</i>	96,324	95,627
Overhead <i>(wire miles)</i>	36,781	36,769

GAS SYSTEM

Winter peak day distribution* <i>(dekatherms)</i>	967,908	957,879
Total system throughput** <i>(dekatherms)</i>	296,730,000	289,088,620
Miles of mains	4,340	4,333
Number of services	385,396	385,223

* Includes transportation for distribution customers **Includes gas used for power generation

STEAM SYSTEM

Winter peak sendout <i>(pounds per hour)</i>	8,924,000 *	8,593,000 **
Net station capacity <i>(pounds per hour)</i>	13,229,000	13,229,000
Miles of mains and services	105	105

* November 2009 - March 2010 **November 2008 - March 2009

CUSTOMER ENROLLMENT IN POWER YOUR WAY

Large commercial customers	63,748	60,619
Residential and small commercial customers	618,706	583,276

CUSTOMERS (average for the year)

Electric	3,308,066	3,277,854
Residential	2,807,492	2,780,685
Commercial and industrial	494,199	492,451
Other	6,375	4,718

Gas	1,062,019	1,058,355
Residential	939,220	811,677
Commercial and industrial	118,840	242,724
Other	3,959	3,954
Steam	1,748	1,768

AVERAGE ANNUAL USE PER RESIDENTIAL CUSTOMER

Electric* <i>(kilowatt hours)</i>	4,103	3,939
Gas <i>(dekatherms)</i>	40.42	47.14

* Includes municipal agency sales

ELECTRIC PLANTS (2010 summer capability period)

Name	Location	Megawatts
East River	Manhattan	604
Gas Turbines	Various	88
Total	—	692

SERVICE AREA (2010)

Electricity to all of New York City (except the Rockaway Peninsula in Queens) and most of Westchester County*; gas to Manhattan, the Bronx, northern Queens, and most of Westchester; steam from the Battery to 96th Street, Manhattan.

Population served**	9,124,246
Total area served (square miles)	660

* Most governmental customers within Con Edison of New York's service territory receive electrical service from the New York Power Authority through the company's facilities. Certain Con Edison of New York electricity customers are also customers of the New York City Public Utility Service or the County of Westchester Public Utility Service Agency and receive a portion of their electrical service from these agencies through the company's facilities.

**Approximate number

DATA FOR ORANGE AND ROCKLAND UTILITIES, INC.

as of December 31

ELECTRIC CAPACITY <i>(summer capability period in kilowatts)</i>	2010	2009
Capacity for O&R customers*	1,430,915	1,543,680
Peak load O&R system customers	1,572,000	1,375,000

* Capacity is for full-service customers

ELECTRIC TRANSMISSION AND DISTRIBUTION

Underground distribution <i>(cable miles)</i>	1,727	1,696
Overhead distribution <i>(circuit miles)</i>	3,774	3,764
Transmission lines <i>(circuit miles)</i>	554	555

GAS SYSTEM

Winter peak day sendout <i>(dekatherms)</i>	195,002	209,446
Total sendout <i>(dekatherms)*</i>	26,053,758	27,751,637
Miles of mains	1,825	1,809

* Includes gas used for power generation

RETAIL CHOICE

NY electric customers enrolled	72,750	62,581
Percentage of NY electric customers	32%	28%
NY gas customers enrolled	55,295	53,845
Percentage of NY gas customers	43%	42%

CUSTOMERS (average for the year)	2010	2009
Electric	301,999	300,334
Residential	260,582	259,339
Commercial and industrial	40,636	40,374
Other	781	621

Gas	129,967	128,837
Residential	118,268	117,234
Commercial and industrial	11,699	11,603

AVERAGE ANNUAL USE PER RESIDENTIAL CUSTOMER

Electric <i>(kilowatt hours)</i>	9,686	8,814
Gas <i>(ccf)</i>	1,112	1,190

SERVICE AREA (2009)

Population served*	750,000
Total area served (square miles)	1,350

* Approximate number