

CON EDISON FACTS

For the periods ended December 31, 2009 and 2008

Consolidated Edison, Inc., is one of the nation's largest investor-owned, energy-delivery companies, with approximately \$13 billion in annual revenues and \$34 billion in assets. The company provides a wide range of energy-related products and services to its customers through the following subsidiaries: Consolidated Edison Company of New York, Inc., a regulated utility providing electric, gas, and steam service in New York City and Westchester County, New York; Orange and Rockland Utilities, Inc., a regulated utility serving customers in a 1,350 square mile area in southeastern New York State and adjacent sections of northern New Jersey and northeastern Pennsylvania; Con Edison Solutions, a retail energy supply and services company; Con Edison Energy, a wholesale energy-supply company; and Con Edison Development, a company that participates in infrastructure projects. For additional financial, operations, and customer service information, visit Consolidated Edison, Inc.'s Web site at www.conedison.com.

DATA FOR CONSOLIDATED EDISON, INC.

as of December 31

PERSONNEL	2009	2008
Number of employees	15,541	15,628

REVENUES (millions of dollars)

Electric	\$8,320	\$8,611
Gas	1,943	2,097
Steam	661	707
Non-utility	2,108	2,168
Total revenues	\$13,032	\$13,583
Original cost of plant investment* (millions of dollars)	\$27,851	\$25,932

* Before depreciation

UTILITY ELECTRIC SALES AND DELIVERY

(megawatt hours)

Residential	12,750,762	13,611,739
Commercial and industrial	14,220,351	14,933,550
Public authorities	184,424	187,202
Total utility sales to Con Edison customers	27,155,537	28,732,491
Delivery service for:		
PowerYourWay customers	23,760,274	23,861,694
Municipal agencies	675,325	717,692
NYPA and other customers	10,650,806	10,918,267
Total sales and delivery in service areas	62,241,942	64,230,144
Off-system sales	—	736,145

UTILITY GAS SALES AND DELIVERY (dekatherms)

Firm Sales		
Residential	47,559,861	48,263,595
Other	29,994,691	30,563,977
Total firm sales	77,554,552	78,827,572
Firm transportation	59,576,119	53,715,629
Total firm sales and transportation	137,130,671	132,543,201
Interruptible sales	10,615,172	13,787,127
Total sales and deliveries in service areas	147,745,843	146,330,328

Transportation of customer-owned gas

NYPA	37,764,435	44,694,104
Other	90,865,300	100,262,743
Off-system sales	600,632	1,786,701
Total sales and transportation	276,976,210	293,073,876

UTILITY STEAM SALES AND DELIVERY (thousands of pounds)

Small residential/commercial	786,119	785,456
Large commercial	16,268,082	16,576,991
Apartment house	5,962,398	6,613,896
Total	23,016,599	23,976,343

STOCKS AND BONDS

	2009	2008
Number of common shares outstanding	281,123,741	273,721,686
Number of preferred shares outstanding	2,290,945	2,290,945
Owners of common shares	68,391	70,666
Owners of preferred stock	2,308	2,480
Common stock dividends declared (millions of dollars)	\$649	\$639
Net income for common stock (millions of dollars)	\$868	\$1,196
Preferred stock dividends (millions of dollars)	\$11	\$11
Basic earnings per common share	\$3.16	\$4.38
Diluted earnings per common share	\$3.14	\$4.37
Dividends per common share	\$2.36	\$2.34
Dollar value of debt securities outstanding* (millions of dollars)	\$10,585.00	\$9,714.00

* Includes long-term debt due within one year and unamortized debts

TAXES (millions of dollars)

Local	\$1,164	\$984
State (not including income taxes)	305	307
Federal (not including income taxes)	76	74
Total operating taxes	\$1,545	\$1,365
Income taxes	440	524
Sales taxes	468	473
Total taxes billed to customers	\$2,453	\$2,362

WHERE CON EDISON'S REVENUE DOLLARS GO

(expressed in cents for each dollar)

Fuel and purchased power	46.2	54.0
Taxes (other than income taxes)	14.9	13.1
Income taxes	3.5	3.6
Wages and pensions	7.8	6.8
Materials and services	11.1	9.3
Depreciation and amortization	5.9	5.1
Net income for common stock	6.4	8.5
Interest charges, other income, and preferred dividends	4.2	3.5
Gain on sale of generation projects and discontinued operations, net of income taxes	—	(3.9)

CON EDISON FACTS

DATA FOR CONSOLIDATED EDISON COMPANY OF NEW YORK, INC.

as of December 31

ELECTRIC CAPACITY <i>(summer capability period in kilowatts)</i>	2009	2008
Firm purchases	7,199,088	7,138,121
Con Edison plants	682,683	696,300
Total for Con Edison customers	7,881,771	7,834,421

Peak Demand (megawatts)		
Con Edison customers	5,470	6,114
Con Edison total service area	12,242	12,987

ELECTRIC TRANSMISSION AND DISTRIBUTION

Underground <i>(cable miles)</i>	95,627	94,929
Overhead <i>(wire miles)</i>	36,769	36,648

GAS SYSTEM

Winter peak day distribution* <i>(dekatherms)</i>	957,879	930,745
Total system throughput** <i>(dekatherms)</i>	289,088,620	306,027,085
Miles of mains	4,333	4,323
Number of services	385,223	383,862

* Includes transportation for distribution customers **Includes gas used for power generation

STEAM SYSTEM

Winter peak sendout <i>(pounds per hour)</i>	8,593,000 *	8,648,000 **
Net station capacity <i>(pounds per hour)</i>	13,229,000	13,229,000
Miles of mains and services	105	105

* November 2008 - March 2009 **November 2007 - March 2008

CUSTOMER ENROLLMENT IN POWERYOURWAY

Large commercial customers	60,619	56,621
Residential and small commercial customers	583,276	566,931

CUSTOMERS (average for the year)

Electric	3,277,854	3,261,502
Residential	2,780,685	2,769,281
Commercial and industrial	492,451	487,496
Other	4,718	4,725

	2009	2008
Gas	1,058,355	1,060,581
Residential	811,677	929,830
Commercial and industrial	242,724	126,795
Other	3,954	3,956
Steam	1,768	1,771

AVERAGE ANNUAL USE PER RESIDENTIAL CUSTOMER

Electric* <i>(kilowatt hours)</i>	3,939	4,232
Gas <i>(dekatherms)</i>	47.14	43.23

* Includes municipal agency sales

ELECTRIC PLANTS (2009 summer capability period)

Name	Location	Megawatts
East River	Manhattan	607
Gas Turbines	Various	96
Total	—	703

SERVICE AREA (2009)

Electricity to all of New York City (except the Rockaway Peninsula in Queens) and most of Westchester County*; gas to Manhattan, the Bronx, northern Queens, and most of Westchester; steam from the Battery to 96th Street, Manhattan.

Population served**	9,000,000
Total area served (square miles)	660

* Most governmental customers within Con Edison of New York's service territory receive electrical service from the New York Power Authority through the company's facilities. Certain Con Edison of New York electricity customers are also customers of the New York City Public Utility Service or the County of Westchester Public Utility Service Agency and receive a portion of their electrical service from these agencies through the company's facilities.

**Approximate number

DATA FOR ORANGE AND ROCKLAND UTILITIES, INC.

as of December 31

ELECTRIC CAPACITY <i>(summer capability period in kilowatts)</i>	2009	2008
Capacity for O&R customers*	1,543,680	1,355,600
Peak load O&R system customers	1,375,000	1,530,000

* Capacity is for full-service customers

ELECTRIC TRANSMISSION AND DISTRIBUTION

Underground distribution <i>(cable miles)</i>	1,696	1,634
Overhead distribution <i>(circuit miles)</i>	3,764	3,675
Transmission lines <i>(circuit miles)</i>	555	574

GAS SYSTEM

Winter peak day sendout <i>(dekatherms)</i>	209,446	199,117
Total sendout <i>(dekatherms)*</i>	27,751,637	29,778,908
Miles of mains	1,809	1,738

* Includes gas used for power generation

RETAIL CHOICE

NY electric customers enrolled	62,581	62,444
Percentage of NY electric customers	28%	28%
NY gas customers enrolled	53,845	51,201
Percentage of NY gas customers	42%	41%

CUSTOMERS (average for the year)	2009	2008
Electric	300,334	299,279
Residential	259,339	258,405
Commercial and industrial	40,374	40,257
Other	621	617

Gas	128,837	127,738
Residential	117,234	116,173
Commercial and industrial	11,603	11,565

AVERAGE ANNUAL USE PER RESIDENTIAL CUSTOMER

Electric <i>(kilowatt hours)</i>	8,814	9,339
Gas <i>(ccf)</i>	1,190	1,233

SERVICE AREA (2009)

Population served*	750,000
Total area served (square miles)	1,350

* Approximate number