

# CON EDISON FACTS

For the periods ended December 31, 2008 and 2007

Consolidated Edison, Inc., is one of the nation's largest investor-owned, energy-delivery companies, with approximately \$14 billion in annual revenues and \$34 billion in assets. The company provides a wide range of energy-related products and services to its customers through the following subsidiaries: Consolidated Edison Company of New York, Inc., a regulated utility providing electric, gas, and steam service in New York City and Westchester County, New York; Orange and Rockland Utilities, Inc., a regulated utility serving customers in a 1,350 square mile area in southeastern New York State and adjacent sections of northern New Jersey and northeastern Pennsylvania; Con Edison Solutions, a retail energy supply and services company; Con Edison Energy, a wholesale energy supply company; and Con Edison Development, a company that participates in infrastructure projects. For additional financial, operations and customer service information, visit Consolidated Edison, Inc.'s Web site at [www.conEdison.com](http://www.conEdison.com).

## DATA FOR CONSOLIDATED EDISON, INC.

as of December 31

PERSONNEL	2008	2007
Number of employees	15,628	15,214
<b>REVENUES (millions of dollars)</b>		
Electric	\$8,611	\$8,110
Gas	2,097	2,025
Steam	707	686
Non-utility	2,168	2,299
<b>Total revenues</b>	<b>\$13,583</b>	<b>\$13,120</b>
Original cost of plant investment* (millions of dollars)	\$25,932	\$23,897

\* Before depreciation

### UTILITY ELECTRIC SALES AND DELIVERY

(megawatt hours)

Residential	13,611,739	14,224,317
Commercial and industrial	14,933,550	15,109,510
Public authorities	187,202	204,604
<b>Total utility sales to Con Edison customers</b>	<b>28,732,491</b>	<b>29,538,431</b>
Delivery service for:		
PowerYourWay customers	23,861,694	23,219,679
Municipal agencies	717,692	723,201
NYP&A and other customers	10,918,267	10,691,701
<b>Total sales and delivery in service areas</b>	<b>64,230,144</b>	<b>64,173,012</b>
Off-system sales	736,145	824,769

### UTILITY GAS SALES AND DELIVERY (dekatherms)

#### Firm Sales

Residential	48,263,595	51,341,694
Other	30,563,977	33,227,379
<b>Total firm sales</b>	<b>78,827,572</b>	<b>84,569,073</b>
Firm transportation	53,715,629	49,264,794
<b>Total firm sales and transportation</b>	<b>132,543,201</b>	<b>133,833,867</b>
Interruptible sales	13,787,127	13,228,739
<b>Total sales and deliveries in service areas</b>	<b>146,330,328</b>	<b>147,062,606</b>
Transportation of customer-owned gas		
NYP&A	44,694,104	42,084,635
Other	100,262,743	104,187,463
Off-system sales	1,786,701	2,780,060
<b>Total sales and transportation</b>	<b>293,073,876</b>	<b>296,114,764</b>

### UTILITY STEAM SALES AND DELIVERY (thousands of pounds)

Small residential/commercial	785,456	589,213
Large commercial	16,576,991	17,695,794
Apartment house	6,613,896	7,518,902
<b>Total</b>	<b>23,976,343</b>	<b>25,803,909</b>

STOCKS AND BONDS	2008	2007
Number of common shares outstanding	273,721,686	272,024,874
Number of preferred shares outstanding	2,290,945	2,290,945
Owners of common shares	70,666	72,947
Owners of preferred stock	2,480	2,309
Common stock dividends declared (millions of dollars)	\$639	\$620
Net income for common stock (millions of dollars)	\$1,196	\$929
Preferred stock dividends (millions of dollars)	\$11	\$11
Basic earnings per common share	\$4.38	\$3.49
Diluted earnings per common share	\$4.37	\$3.47
Dividends per common share	\$2.34	\$2.32
Dollar value of debt securities outstanding* (millions of dollars)	\$9,714.00	\$8,420.00

\* Includes long-term debt due within one year and unamortized debts

### TAXES (millions of dollars)

Local	\$983	\$964
State (not including income taxes)	307	290
Federal (not including income taxes)	74	69
<b>Total operating taxes</b>	<b>\$1,364</b>	<b>\$1,323</b>
Income taxes	524	437
Sales taxes	473	440
<b>Total taxes billed to customers</b>	<b>\$2,361</b>	<b>\$2,200</b>

### WHERE CON EDISON'S REVENUE DOLLARS GO

(expressed in cents for each dollar)

Fuel and purchased power	54.0	53.3
Taxes (other than income taxes)	13.1	13.0
Income taxes	3.6	3.3
Wages and pensions	6.8	7.3
Materials and services	9.3	8.0
Depreciation and amortization	5.1	4.8
Net income for common stock	8.5	6.8
Interest charges, other income, and preferred dividends	3.5	3.5
Gain on sale of generation projects and discontinued operations, net of income taxes	(3.9)	-

# CON EDISON FACTS

## DATA FOR CONSOLIDATED EDISON COMPANY OF NEW YORK, INC.

as of December 31

<b>ELECTRIC CAPACITY</b> <i>(summer capability period in kilowatts)</i>	<b>2008</b>	<b>2007</b>
Firm purchases	7,138,121	7,643,349
Con Edison plants	696,300	716,100
<b>Total for Con Edison customers</b>	<b>7,834,421</b>	<b>8,359,449</b>

<b>Peak Load (megawatts)</b>		
Con Edison customers	6,114	6,193
Con Edison total service area	12,987	12,807

### ELECTRIC TRANSMISSION AND DISTRIBUTION

Underground <i>(cable miles)</i>	94,929	94,055
Overhead <i>(wire miles)</i>	36,648	36,448

### GAS SYSTEM

Winter peak day distribution* <i>(dekatherms)</i>	930,745	884,657
Total system throughput** <i>(dekatherms)</i>	306,027,085	304,975,860
Miles of mains	4,323	4,314
Number of services	383,862	382,286

\* Includes transportation for distribution customers \*\*Includes gas used for power generation

### STEAM SYSTEM

Winter peak sendout <i>(pounds per hour)</i>	8,648,000 *	9,305,000 **
Net station capacity <i>(pounds per hour)</i>	13,229,000	13,060,000
Miles of mains and services	105	105

\* November 2007 - March 2008 \*\*November 2006 - March 2007

### CUSTOMER ENROLLMENT IN POWER YOUR WAY

Large commercial customers	56,621	54,135
Residential & small commercial customers	566,931	458,288

### CUSTOMERS (average for the year)

<b>Electric</b>	<b>3,261,502</b>	<b>3,236,036</b>
Residential	2,769,281	2,748,259
Commercial and industrial	487,496	482,966
Other	4,725	4,811

	<b>2008</b>	<b>2007</b>
<b>Gas</b>	<b>1,060,581</b>	<b>1,060,744</b>
Residential	929,830	937,222
Commercial and industrial	126,795	119,546
Other	3,956	3,976
<b>Steam</b>	<b>1,771</b>	<b>1,771</b>

### AVERAGE ANNUAL USE PER RESIDENTIAL CUSTOMER

Electric* <i>(kilowatt hours)</i>	4,232	4,480
Gas <i>(dekatherms)</i>	43.23	45

\* Includes municipal agency sales

### ELECTRIC PLANTS (2008 summer capability period)

Name	Location	Megawatts
East River	Manhattan	609.1
Gas Turbines	Various	95.2
<b>Total</b>	<b>—</b>	<b>704.3</b>

### SERVICE AREA (2008)

Electricity to all of New York City (except the Rockaway Peninsula in Queens) and most of Westchester County\*; gas to Manhattan, the Bronx, northern Queens, and most of Westchester; steam from the Battery to 96th Street, Manhattan.

Population served	9,188,790
Total area served (square miles)	660

\* Most governmental customers within Con Edison of New York's service territory receive electrical service from the New York Power Authority through the company's facilities. Certain Con Edison of New York electricity customers are also customers of the New York City Public Utility Service or the County of Westchester Public Utility Service Agency and receive a portion of their electrical service from these agencies through the company's facilities.

## DATA FOR ORANGE AND ROCKLAND UTILITIES, INC.

as of December 31

<b>ELECTRIC CAPACITY</b> <i>(summer capability period in kilowatts)</i>	<b>2008</b>	<b>2007</b>
Capacity for O&R customers*	1,355,600	1,295,000
Peak load O&R system customers	1,530,000	1,474,000

\* Capacity is for full-service customers

### ELECTRIC TRANSMISSION AND DISTRIBUTION

Underground distribution <i>(cable miles)</i>	1,634	1,569
Overhead distribution <i>(circuit miles)</i>	3,675	3,643
Transmission lines <i>(circuit miles)</i>	574	593

### GAS SYSTEM

Winter peak day sendout <i>(dekatherms)</i>	199,117	210,247
Total sendout <i>(dekatherms)*</i>	29,778,908	32,852,625
Miles of mains	1,738	1,886
Number of services	116,950	116,308

\* Includes gas used for power generation

### RETAIL CHOICE

NY electric customers enrolled	62,444	61,471
Percentage of NY electric customers	28%	28%
NY gas customers enrolled	51,201	48,550
Percentage of NY gas customers	41%	39%

<b>SERVICE AREA</b>	<b>2008</b>	<b>2007</b>
Population served	750,000	745,000
Total area served <i>(square miles)</i>	1,350	1,350

### CUSTOMERS (average for the year)

<b>Electric</b>	<b>299,279</b>	<b>297,641</b>
Residential	258,405	257,058
Commercial and industrial	40,257	39,970
Other	617	613

<b>Gas</b>	<b>127,738</b>	<b>126,713</b>
Residential	116,173	115,212
Commercial and industrial	11,565	11,501

### AVERAGE ANNUAL USE PER RESIDENTIAL CUSTOMER

Electric <i>(kilowatt hours)</i>	9,339	9,472
Gas <i>(ccf)</i>	1,233	1,224